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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**CERTIFICATE OF NO OBJECTION
REGARDING THE COMBINED FIFTH,
SIXTH AND SEVENTH MONTHLY FEE
STATEMENT OF SEWARD & KISSEL
LLP FOR ALLOWANCE AND PAYMENT
OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF JULY 1, 2023,
THROUGH SEPTEMBER 30, 2023**

TO THE HONORABLE MIKE K. NAKAGAWA AND ALL PARTIES IN INTEREST:

On November 9, 2023, Seward & Kissel LLP (“S&K”), lead counsel for the Official Committee of Unsecured Creditors (the “Committee”) filed and served its *Combined Fifth, Sixth and Seventh Monthly Fee Statement of Seward & Kissel LLP for Allowance and Payment of*

1 *Compensation and Reimbursement of Expenses for The Period of July 1, 2023, Through September*
2 *30, 2023 (“Combined Fee Statement”)* [ECF No. 1473] for allowance and payment of compensation
3 for professional services rendered and for reimbursement of actual and necessary expenses incurred
4 between July 1, 2023, through September 30, 2023 (“Fee Period”).

5 S&K requested allowance and payment of \$449,298.80 (representing 80% of the
6 \$561,623.50 in fees incurred) as compensation for professional services rendered to the Committee
7 during the Fee Period and allowance and payment of \$6,287.79 (representing 100% of expenses
8 incurred) as reimbursement for actual and necessary expenses incurred by S&K during the Fee
9 Period for a total payment and reimbursement of \$455,586.59.

10 In accordance with the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a)*
11 *and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim*
12 *Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim
13 Compensation Procedures Order”), the Notice Parties, as defined therein, have 20 days after service
14 of a monthly fee statement to object. Here, the deadline to object to the Combined Fee Statement
15 was November 29, 2023 (the “Objection Deadline”).

16 The undersigned certifies that no party filed an answer, objection, or other responsive
17 pleading in connection with the Combined Fee Statement on or before the Objection Deadline.

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1 Pursuant to the Interim Compensation Procedures Order and the *Order Granting Application*
 2 *for Order Pursuant to 11 U.S.C. §§ 1102, 1103, 328, 330, and 331 Authorizing the Employment of*
 3 *Seward & Kissel LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of*
 4 *February 23, 2023 [ECF No. 479]*, the Debtor is authorized to pay S&K 80% of the fees
 5 (\$449,298.80) and 100% of the expenses (\$6,287.79), for a total payment and reimbursement of
 6 **\$455,586.59**, as requested in the Combined Fee Statement upon the filing of this certification of no
 7 objection and without the need for entry of an order by the Court approving the Combined Fee
 8 Statement.

9 DATED this 26th day of January 2024.

10 SEWARD & KISSEL LLP

11 By: /s/ Catherine V. LoTempio

12 John R. Ashmead, Esq.
 13 Robert J. Gayda, Esq.
 14 Catherine V. LoTempio, Esq.
 15 Laura E. Miller, Esq.
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25 *Counsel for Official Committee
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27 Respectfully Submitted by:

28 McDONALD CARANO LLP

29 /s/ Ryan J. Works

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